



# DIA.VI.PE.TH.I.V. S.A.

ADMINISTRATION AND MANAGEMENT  
OF THISVI BIOTIAS INDUSTRIAL AREA S.A.

Company's No in the Registry of S.A.: 50005/11/B/01/19

Thisvi Industrial Area, 320 10, Viotia, Greece

Financial data and information for the period from January 1, 2016 to December 31, 2016

(published as per L.2190/20, article 135, on companies preparing their annual financial statements, consolidated or not according to IFRS)

The figures and information illustrated below, aim at providing summary general information about the financial position and results of Dia.vi.pe.th.v. sa S.A. . We advise the reader, before making any investment decision or other transaction concerning the Company, to visit the Company's web site where the financial statements together with the audit report, when required, are uploaded.

Supervising authority	Central Greece region		
Website:	<a href="http://www.diavipethiv.gr">www.diavipethiv.gr</a>		
Date of approval by Board of Directors:	27 March, 2017		
Board of Directors	1.Koudounis Nikolaos - President	6.Koliopoulos Georgios - Member	11.Tazedakis Athanasios - Member
	2.Kotsampasakis Efthios - Vice President	7.Kotzakaris Athanasios - Member	12.Staikou Anneli- Member
	3.Kakaounaki Stavroula - Managing Director	8.Papadimitriou Ioannis-Dimitrios - Member	13.Psichogios Georgios - Member
	4.Alexiou Alexios - Member	9.Sapountzis Periklis - Member	14.Nikolaou Spiridon - Member
	5. Kakanelis Grigorios - Member	10.Katsaros Konstantinos - Member	15.Agniadis Panagiotis - Member
Certified auditor :	Tsiboukas Nikolaos ( R.N. 1715)		
Audit firm :	DFK PD AUDIT AE		
Review audit type :	Unqualified opinion		

## STATEMENT OF FINANCIAL POSITION ( Amounts in € )

	31-Dec-2016	31-Dec-2015
<b>ASSETS</b>		
Tangible fixed assets	6.239.209	5.443.847
Intangible assets	4.758.556	4.790.555
Other assets	6.629	200
Trade receivables	1.967.860	2.139.573
Other assets	922.026	872.045
<b>TOTAL ASSETS</b>	<b>13.894.281</b>	<b>13.246.220</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	4.904.941	4.904.941
Other equity items	541.255	(305.293)
<b>Total equity of the owners of the parent company (a)</b>	<b>5.446.196</b>	<b>4.599.648</b>
Provisions/other long term liabilities	7.387.795	8.032.731
Other short term liabilities	1.060.290	613.842
<b>Total liabilities (b)</b>	<b>8.448.085</b>	<b>8.646.572</b>
<b>TOTAL EQUITY AND LIABILITIES (a) + (b)</b>	<b>13.894.281</b>	<b>13.246.220</b>

## STATEMENT OF CHANGES IN EQUITY ( Amounts in € )

	31-Dec-2016	31-Dec-2015
Equity at the beginning of the period (1/1/2015 & 01/01/2014 respectively)	4.599.648	4.667.612
Profit for the period, after taxes	846.548	(67.965)
<b>Equity at the end of the period (31/12/201 and 31/12/201 respectively)</b>	<b>5.446.196</b>	<b>4.599.648</b>

## CASH FLOW STATEMENT ( Amounts in € )

	1 Jan - 31 Dec 2016	1 Jan - 31 Dec 2015
<b>Operating activities</b>		
Profit before taxes	56.762	48.078
Adjustments for:		
Depreciation of tangible fixed assets	333.675	349.731
(Gains) / losses from sales of tangible fixed assets	-	-
Interest income	(908)	(88)
Interest expense	879	170
Remuneration to retiring personnel	563	(993)
Depreciation of funding	(50.054)	(51.433)
Decrease / (increase) of receivables	(4.164)	(592.108)
Increase/ (decrease) of liabilities (except loans)	692.197	326.596
Increase / (decrease) of the liabilities for remuneration to retiring personnel	5.009	2.624
Interest paid	(879)	(170)
Income tax paid	59.095	(47.049)
<b>Total cash (used in) generated from operating activities (a)</b>	<b>1.092.176</b>	<b>35.357</b>
<b>Investing activities</b>		
Purchases of tangible fixed assets	(1.097.039)	(49.165)
Sales of tangible fixed assets	-	-
Purchases of Intangible assets	-	-
<b>Total cash (used in) generated from investing activities (b)</b>	<b>(1.097.039)</b>	<b>(49.165)</b>
<b>Financing activities</b>		
Interest received	908	88
<b>Total cash / (used in) generated from financing activities (c)</b>	<b>908</b>	<b>88</b>
<b>Net (decrease) / increase in cash and cash equivalents (a)+(b)+(c)</b>	<b>(3.955)</b>	<b>(13.719)</b>
Cash and cash equivalents at the beginning of the period	122.819	136.538
<b>Cash and cash equivalents at the end of the period</b>	<b>118.864</b>	<b>122.819</b>

## STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)

	1 Jan - 31 Dec 2016	1 Jan - 31 Dec 2015
<b>Turnover</b>	1.840.879	1.822.205
<b>Gross profit</b>	620.880	620.500
<b>Profit before taxes, financing, investing results &amp; depreciations</b>	406.464	397.891
<b>Profit before taxes, financing &amp; investing results</b>	56.733	48.160
Financing and investing results	29	(82)
<b>Profit before taxes</b>	<b>56.762</b>	<b>48.078</b>
Taxation	791.926	(116.853)
<b>Profit after taxes</b>	<b>848.688</b>	<b>(68.775)</b>
Attributable to:		
Total actuarial loss of liabilities recognised in O C I	-	993
Deferred tax of liabilities	-	(183)
<b>Total Profit after taxes</b>	<b>848.688</b>	<b>(67.965)</b>
<b>Earnings per share after taxes - basic and reduced</b>	<b>8,12</b>	<b>-0,65</b>

### Additional data and information:

1. The financial statements of the company are consolidated in the full consolidation method in the financial statements of VIOHALCO SA seated in Greece, which participates in the company's share capital with 53,01%. The consolidated financial statements of Viohalco S.A. are consolidated in the financial statements of Viohalco S.A. GROUP

2. Cumulative amounts of sales and purchases, since the beginning of the year and the balances of receivables and payables of the Company at the end of the year, resulting from its transactions with associated parties, according to the IFRS 24, are as follows:

	1 Jan - 31 Dec 2016	1 Jan - 31 Dec 2015
i) Sales of services	1.676.553	1.495.703
i) Sales of goods	-	0
ii) Purchases of goods	0	120
ii) Purchases of services	317.921	425.922
ii) Purchases of fixed assets	917.340	10.939
iii) Receivables from associated parties	1.929.673	2.118.303
iv) Payables to associated parties	7.679.045	6.606.684

3. In the Income Statement, in the account "Taxation", are included: provision for income tax, as well as deferred tax, which are illustrated below:

	31-Dec-2016	31-Dec-2015
Income tax	(65.665)	(56.141)
Deferred tax	857.591	(60.713)
	<b>791.926</b>	<b>(116.853)</b>

4. The company has been audited by the Tax Authorities until the Fin.Year 2009. For FY 2011, 2012 , 2013 , 2014 , 2015 ABACUS SA performed the tax audit and a tax audit certificate was issued. For FY 2016 DFK PD AUDITAE is performing the tax audit.

Athens, March 27, 2017

THE PRESIDENT OF THE BOARD OF DIRECTORS

KOUDOUNIS NIKOLAOS  
Id.C.No.: AE 012572

THE MANAGING DIRECTOR

KAKAOUNAKI STAVROULA  
Id.C.No.: AB 263991

THE ACCOUNTING MANAGER

KIOUSIS KONSTANTINOS  
Id. C. No.: AE 492843  
E.C.G. Licence No. 0069849 A' Class